## April 14, 2022

Florida Policy Survey
Summary: Researchers at the University of South Florida conducted a statewide survey of 600 Floridians to measure public opinion on several current policy issues. The results presented in this report address COVID-19, the U.S response to Russia's invasion of Ukraine, and presidential/gubernatorial job approval. The survey included a representative sample of Floridians, fielded between March $31^{\text {st }}$ and April $12^{\text {th }}$, 2022. Topline results are reported below with a confidence level of $95 \%$ and a margin of error $+/-4$.

Economic concerns have surpassed COVID-19 as the most important issue for a plurality of Floridians. More than a third of respondents identified the economy and jobs as the most important issues facing the state today (34\%). The COVID-19 pandemic was identified as the most important issue by only $9 \%$ of Floridians, falling below the economy/jobs (34\%) and immigration (10\%).

A majority of Floridians approve of the job being done by Governor DeSantis on "jobs and the economy", despite partisan splits on many issues. Over half of Floridians either "strongly" or "somewhat approve" of the job being done by Governor DeSantis when it comes to jobs and the economy ( $56 \%$ ), while a plurality also supported his efforts around COVID-19 (50\%) and conservation (49\%). Governor DeSantis received his lowest public support when it came to climate change, with only $42 \%$ of Floridians approving of his job in that area.

> Consistent with national polls, President Biden's approval rating among Floridians remained relatively low, despite overall satisfaction with his handling of the COVID-19 pandemic. While a majority of Floridians approve of the job being done by President Biden on COVID-19 (52\%), his approval ratings were significantly lower in the areas of immigration (36\%), foreign policy (43\%), and unifying Americans (43\%).

More than two-thirds of Floridians say that "the worst is behind us" when it comes to COVID-19, but many are still concerned about a Spring/Summer surge. Most respondents (71\%) agreed that "when it comes to COVID-19, the worst is behind us". However, a majority ( $59 \%$ ) indicated that they are still either "somewhat" or "very concerned" about the potential for a surge of cases in the Spring/Summer.

Most Floridians are confident in the safety and efficacy of COVID-19 vaccines, though a notable minority remain skeptical. Nearly three quarters of Floridians (73\%) are confident that COVID-19 vaccines are safe, and most believe that the vaccines reduce the risk of hospitalization (76\%) and death (76\%) from a COVID-19 infection. However, in each case, roughly a quarter of Floridians disagree.

A majority of Floridians are satisfied with the state's handling of the COVID-19 pandemic. More than half of Floridians (60\%) indicated that they are either "very" or "somewhat satisfied" with the state's handling of the COVID-19 pandemic. More than two thirds say that Florida has done either as well (32\%) or better (36\%) than other states in responding to the pandemic.

A majority of Floridians support an aggressive U.S. response to Russia's invasion of Ukraine. Most Floridians (79\%) are paying close attention to the conflict in Ukraine. While 34\% say that U.S. economic sanctions imposed against Russia have been appropriate, just under half (45\%) feel that the U.S. response has not been aggressive enough. A large majority (74\%) are in favor of the United States providing additional military support to Ukraine in the form of conventional weapons and ammunition.

Most Floridians say that it's important for the state to divest of assets linked to Russian businesses. The state of Florida currently holds as much as $\$ 300$ million in investments linked to Russia and Russian based companies; $86 \%$ say that it is either "somewhat" or "very important" for the state to divest of those assets in response to Russia's invasion of Ukraine.

## Summary of Responses

Do you approve or disapprove of the job that President Joe Biden is doing in each of the following areas? (As a percentage of total respondents by row)

|  | Total <br> Approval | Strongly <br> Approve | Somewhat <br> Approve | Total <br> Disapproval | Somewhat <br> Disapprove | Strongly <br> Disapprove | Unsure |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Jobs and the Economy | 44.1 | 16.3 | 27.8 | 51.7 | 14.0 | 37.7 | 4.2 |
| Foreign Policy | 42.7 | 18.0 | 24.7 | 51.3 | 14.5 | 36.8 | 6.0 |
| Race Relations | 47.0 | 21.2 | 25.8 | 46.6 | 13.8 | 32.8 | 6.3 |
| Immigration/Border | 35.5 | 12.5 | 23.0 | 56.7 | 16.7 | 40.0 | 7.8 |
| COVID-19 Pandemic | 51.5 | 27.2 | 24.3 | 43.6 | 13.3 | 30.3 | 4.8 |
| Climate Change | 45.6 | 16.8 | 28.8 | 44.3 | 13.8 | 30.5 | 10.0 |
| Unifying Americans | 42.5 | 17.7 | 24.8 | 49.7 | 12.2 | 37.5 | 7.8 |

N=600; (Statistically significant differences in approval exist across each policy area by political partisanship. Detailed partisanship data available upon request.)

Do you approve or disapprove of the job that Governor Ron DeSantis is doing in each of the following areas? (As a percentage of total respondents by row)

|  | Total Approval | Strongly Approve | Somewhat Approve | Total Disapproval | Somewhat Disapprove | Strongly Disapprove | Unsure |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Jobs and the Economy | 56.2 | 30.7 | 25.5 | 35.2 | 14.5 | 20.7 | 8.7 |
| Race Relations | 46.4 | 25.2 | 21.2 | 42.5 | 13.5 | 29.0 | 11.2 |
| COVID-19 Pandemic | 49.7 | 33.7 | 16.0 | 45.1 | 11.8 | 33.3 | 5.2 |
| Climate Change | 41.8 | 23.0 | 18.8 | 43.5 | 15.5 | 28.0 | 14.7 |
| Conservation/ Environment | 48.7 | 27.0 | 21.7 | 41.0 | 15.0 | 26.0 | 10.3 |
| Unifying Floridians | 45.2 | 27.0 | 18.2 | 46.0 | 12.7 | 33.3 | 8.8 |

$N=600$; (Statistically significant differences in approval exist across each policy area by political partisanship. Detailed partisanship data available upon request.)

## In your opinion, what is the most important issue facing the state of Florida today?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Economy | 160 | 26.7 |
| Immigration | 59 | 9.8 |
| COVID-19 Pandemic | 54 | 9.0 |
| Government Corruption | 50 | 8.3 |
| Unemployment/Jobs | 43 | 7.2 |
| Climate Change | 36 | 6.0 |
| Healthcare | 35 | 5.8 |
| Crime | 34 | 5.7 |
| Education | 31 | 5.2 |
| Environment and Conservation | 24 | 4.0 |
| Race Relations | 16 | 2.7 |
| Infrastructure (i.e. roads and bridges) | 18 | 3.0 |
| Other | 40 | 6.7 |

$N=600$ (Statistically significant differences in perception of the most important issue exist by political partisanship. Detailed partisanship data available upon request.)

## How concerned are you about a Spring/Summer surge in COVID-19 cases?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Concerned | 123 | 20.5 |
| Somewhat Concerned | 232 | 38.7 |
| Not Very Concerned | 144 | 24.0 |
| Not at All Concerned | 101 | 16.8 |
| $N=600$ (Very/Somewhat Concerned: Democrats $=74.8 \%$; Independents $=62.5 \%$; Republicans $=$ |  |  |
| $42.0 \%$ ) |  |  |

Please indicate your level of agreement with the following statement: When it comes to COVID-19, the worst is behind us.

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Strongly Agree | 131 | 21.8 |
| Somewhat Agree | 296 | 49.3 |
| Somewhat Disagree | 122 | 20.3 |
| Strongly Disagree | 51 | 8.5 |

N=600 (Strongly/Somewhat Agree: Democrats = 65.4\%; Independents = 65.8\%; Republicans = 80.9\%)

How satisfied are you with Florida's handling of the COVID-19 pandemic?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Satisfied | 172 | 28.7 |
| Somewhat Satisfied | 188 | 31.3 |
| Somewhat Dissatisfied | 102 | 17.0 |
| Very Dissatisfied | 138 | 23.0 |
| N |  |  |

N=600 (Very/Somewhat Satisfied: Democrats $=34.0 \%$; Independents $=56.6 \%$; Republicans $=$ 87.2\%)

Do you believe that Florida should have adopted a statewide vaccine mandate?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Yes | 246 | 41.0 |
| No | 354 | 59.0 |

$N=600$ (YES: Democrats $=62.3 \%$; Independents $=40.8 \%$; Republicans $=22.9 \%$ )

Do you believe that businesses in Florida should be able to require their employees to be vaccinated if they choose to do so?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Yes | 334 | 55.7 |
| No | 266 | 44.3 |

N=600 (YES: Democrats = 75.9\%; Independents = 58.6\%; Republicans = 38.3\%)

How confident are you that the COVID-19 vaccines are safe?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Confident | 241 | 40.2 |
| Somewhat Confident | 194 | 32.5 |
| Not Very Confident | 77 | 12.8 |
| Not at All Confident | 87 | 14.5 |

N=600 (Very/Somewhat Confident: Democrats = 86.4\%; Independents = 71.7\%; Republicans = 62.3\%)

How confident are you in the COVID-19 guidance being provided by the CDC and public health officials?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Confident | 116 | 19.3 |
| Somewhat Confident | 268 | 44.7 |
| Not Very Confident | 119 | 19.8 |
| Not at All Confident | 97 | 16.2 |

N=600 (Very/Somewhat Confident: Democrats $=86.9 \%$; Independents $=63.1 \%$; Republicans $=$ 44.1\%)

How do you feel Florida has done compared to other states in responding to the COVID-19 pandemic?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Florida has done better than other states | 215 | 35.8 |
| Florida has done about the same as other states | 192 | 32.0 |
| Florida has done worse than other states | 193 | 32.2 |

N=600 (BETTER: Democrats = 14.1\%; Independents = 30.9\%; Republicans = 64.9\%; WORSE:
Democrats $=58.1 \%$; Independents $=32.2 \%$; Republicans $=9.0 \%$ )

Have you spoken to your primary care physician about whether or not a COVID-19 vaccine is right for you?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Yes | 289 | 48.2 |
| No | 311 | 51.8 |

Have the COVID-19 vaccines been more effective, less effective, or about as effective as you expected them to be?

More effective than I expected
About as effective as I expected

| Frequency | Percentage |
| :---: | :---: |
| 121 | 20.2 |
| 373 | 62.2 |
| 106 | 17.7 |

N=600 (MORE: Democrats = 27.7\%; Independents = 21.1\%; Republicans = 13.8\%; LESS: Democrats = 5.2\%; Independents = 21.7\%; Republicans = 26.1\%)

Do you believe that COVID-19 vaccines reduce the risk of hospitalization from COVID-19?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Yes | 458 | 76.3 |
| No | 142 | 23.7 |

$N=600$ (YES: Democrats $=88.0 \%$; Independents $=77.0 \%$; Republicans $=68.6 \%$ )

Do you believe that COVID-19 vaccines reduce the risk of death from COVID-19?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Yes | 458 | 76.3 |
| No | 142 | 23.7 |

N=600 (YES: Democrats = 90.6\%; Independents =75.7\%; Republicans = 66.0\%)

Have you already received at least one dose of a COVID-19 vaccine?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Yes | 455 | 75.8 |
| No | 145 | 24.2 |

How likely will you be to receive annual booster shots of the COVID-19 vaccine if they are recommended by public health experts?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Likely | 244 | 53.6 |
| Somewhat Likely | 114 | 25.1 |
| Not Very Likely | 59 | 12.9 |
| Not at All Likely | 38 | 8.3 |

Question was only asked to those who are currently vaccinated. (N=455)

For which of the following reasons would you not be willing to receive a COVID-19 vaccine booster shot? (please check all that apply)

I don't think that a booster shot is necessary

I had side effects from the original COVID-19 vaccine
51
24.2

Regular booster shots would be an inconvenience
43
20.3

I'm no longer worried about COVID-19
39
18.5

I don't think that the vaccines work to prevent COVID-19
36
17.1

Concerned about the potential costs of future booster shots
34
16.1

Other
13
6.2

Question was only asked to those who did NOT report being "Very Likely" to receive COVID-19 booster shots if recommended by public health guidance. $(N=211)$

How closely are you following news about the current war in Ukraine?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Closely | 149 | 24.8 |
| Somewhat Closely | 326 | 54.3 |
| Not Very Closely | 100 | 16.7 |
| Not at All | 25 | 4.2 |
| N=600 (Very/Somewhat Closely: Democrats $=82.8 \% ;$ Independents $=82.3 \% ;$ Republicans $=$ <br> $80.4 \%)$ |  |  |

How satisfied are you with the Biden Administration's handling of the Russia-Ukraine conflict so far?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Satisfied | 98 | 16.3 |
| Somewhat Satisfied | 162 | 27.0 |
| Somewhat Dissatisfied | 136 | 22.7 |
| Very Dissatisfied | 141 | 23.5 |
| Unsure | 63 | 10.5 |

N=600 (Very/Somewhat Satisfied: Democrats = 70.2; Independents $=41.4 \%$; Republicans $=18.7$ )

Thinking about the economic sanctions that the United States has imposed on Russia, which of the following statements best describes your opinion?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| The U.S. response has not been aggressive enough | 270 | 45.0 |
| The U.S. response has been appropriately aggressive | 202 | 33.7 |
| The U.S. response has been too aggressive | 26 | 4.3 |
| Unsure | 102 | 17.0 |

N=600 (Not Aggressive Enough: Democrats = 35.1\%; Independents $=42.8 \%$; Republicans $=60.1 \%$ )

Would you support or oppose the United States providing additional military aid to Ukraine (in the form of conventional weapons and ammunition)?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Strongly Support | 259 | 43.2 |
| Somewhat Support | 183 | 30.5 |
| Somewhat Oppose | 48 | 8.0 |
| Strongly Oppose | 51 | 8.5 |
| Unsure | 59 | 9.8 |
| $N=600$ (Strongly/Somewhat Support: Democrats = 79.0\%; Independents = 71.7\%; Republicans = |  |  |
| $75.0 \%)$ |  |  |

## How concerned are you about the United States being drawn into a military conflict with Russia?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Concerned | 149 | 24.8 |
| Somewhat Concerned | 295 | 49.2 |
| Not Very Concerned | 121 | 20.2 |
| Not at All Concerned | 35 | 5.8 |
| $N=600$ (Very/Somewhat Concerned: Democrats $=77.0 \%$; Independents $=77.0 \%$; Republicans $=69.2 \%$ ) |  |  |

In your opinion, how important is the NATO alliance to America's security?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Important | 301 | 50.2 |
| Somewhat Important | 161 | 26.8 |
| Not Very Important | 44 | 7.3 |
| Not at All Important | 21 | 3.5 |
| Unsure | 73 | 12.2 |
| $N=600$ (Very/Somewhat Important: Democrats $=85.3 \% ;$ Independents $=75.7 \%$; Republicans $=$ <br> $74.4 \%)$ |  |  |

The State of Florida currently holds as much as \$300 million in investments that are linked to Russia and Russian based companies. In your opinion, how important is it for the State of Florida to divest of these assets in response to Russia's invasion of Ukraine?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Very Important | 256 | 42.7 |
| Somewhat Important | 260 | 43.3 |
| Not Very Important | 45 | 7.5 |
| Not at All Important | 39 | 6.5 |

N=600 (Very/Somewhat Important: Democrats = 91.6\%; Independents = 84.9\%; Republicans = 82.5\%)

Would you support or oppose the State of Florida accepting Ukrainian refugees who have been displaced by the current conflict?

|  | Frequency | Percentage |
| :--- | :---: | :---: |
| Strongly Support | 234 | 39.0 |
| Somewhat Support | 227 | 37.8 |
| Somewhat Oppose | 78 | 13.0 |
| Strongly Oppose | 61 | 10.2 |
| N=600 (Strongly/Somewhat Support: Democrats $=89.0 \% ;$ Independents $=77.0 \% ;$ Republicans $=$ <br> $66.0 \%)$ |  |  |

UNIVERSITY of
SOUTH FLORIDA

## Survey Information

600 adult Floridians were surveyed via an online web-panel using an industry leading market research provider. The survey was fielded from March $31^{\text {st }}$ through April $12^{\text {th }} 2022$, and the results are reported with a $95 \%$ confidence level and a margin of error of $+/-4$. Respondents were selected via stratified, quota sampling to ensure a representative sample. Balanced quotas for gender, age, race/ethnicity, education and party affiliation were determined based on data from the U.S. Census Bureau, Florida's Department of State, and Florida's Office of Economic and Demographic Research (EDR). Quotas were stratified by region of the state for geographical representativeness.

Table A1
Sample Comparison

|  | USF Survey Sample | Florida Demographics* |
| :---: | :---: | :---: |
| Gender |  |  |
| Female | 51.5\% | 51.1\% |
| Male | 47.3\% | 48.9\% |
| Other | 1.2\% | - |
| Age |  |  |
| 18-24 | 9.0\% | 10.8\% |
| 25-44 | 31.2\% | 31.2\% |
| 45-64 | 33.3\% | 32.4\% |
| $65+$ | 26.5\% | 25.6\% |
| Race |  |  |
| Black/African American | 17.3\% | 16.9\% |
| White/Caucasian | 77.7\% | 77.3\% |
| Other | 5.0\% | 5.8\% |
| Ethnicity |  |  |
| Hispanic | 27.0\% | 26.4\% |
| Non-Hispanic | 73.0\% | 73.6\% |
| Education |  |  |
| Less than 4 Year Degree | 69.2\% | 69.5\% |
| 4 Year Degree (or higher) | 30.8\% | 30.5\% |
| Political Affiliation (registered voters only, $n=540$ ) |  |  |
| Democrat | 35.4\% | 36.2\% |
| Independent | 28.1\% | 26.4\% |
| Republican | 34.8\% | 35.7\% |
| Other | 1.7\% | 1.7\% |
| Region |  |  |
| Panhandle | 7.2\% | 7.2\% |
| Northeast Florida | 13.0\% | 12.4\% |
| Central Florida | 25.7\% | 25.5\% |
| West Coast | 22.3\% | 21.9\% |
| Southeast Florida | 31.8\% | 32.9\% |

[^0]
#### Abstract

About our Research Team

Stephen Neely (PhD, North Carolina State University, 2013) is an Associate Professor in the School of Public Affairs at the University of South Florida. He is coordinator of the School's undergraduate program in Leadership and Public Service. His areas of specialization include survey research, quantitative data analysis, and public policy. He is a faculty researcher on the Sunshine State Survey project and has conducted survey research on behalf of local governments in the Tampa Bay region. For additional information please visit his USF faculty page. Dr. Neely can be contacted by email at srneely@usf.edu


Christina W. Stevens (MPA Candidate, University of South Florida). Christina Stevens is currently pursuing her Master of Public Administration at the University of South Florida. Her research interests include quantitative data analysis, survey research, and nonprofit management. Christina works as the Associate Director of Development for the USF Foundation, where she is responsible for all fundraising efforts and priorities for the USF Libraries. She holds a Bachelor of Science in public relations with a minor in political science from the University of North Florida. Christina can be reached at cwisz@usf.edu

## About the University of South Florida

The University of South Florida is a high-impact global research university dedicated to student success. Over the past 10 years, no other public university in the country has risen faster in U.S. News and World Report's national university rankings than USF. Serving more than 50,000 students on campuses in Tampa, St. Petersburg and Sarasota-Manatee, USF is designated as a Preeminent State Research University by the Florida Board of Governors, placing it in the most elite category among the state's 12 public universities. USF has earned widespread national recognition for its success graduating underrepresented minority and limited-income students at rates equal to or higher than white and higher income students. USF is a member of the American Athletic Conference. Learn more at www.usf.edu.

[^1]
[^0]:    *Gender, race, ethnicity, and region quotas based on U.S. Census Bureau's Population Estimates Program (PEP): https://www.census.gov/quickfacts /FL Age quotas based on Florida Office of Economic and Demographic Research (EDR): http://edr.state.fl.us/Content/population-demographics/ data/index-floridaproducts.cfm Political Affiliation quotas based on Florida Division of Elections https://dos.myflorida.com/elections/data-statistics/voter-registration-statistics/voter-registration-reportsx|sx/voter-registration-by-party-affiliation/

[^1]:    *For media inquiries, please contact Stephen Neely at srneely@usf.edu and Christina Stevens at cwisz@usf.edu

